Mongolia Growth Group Ltd.

The Country

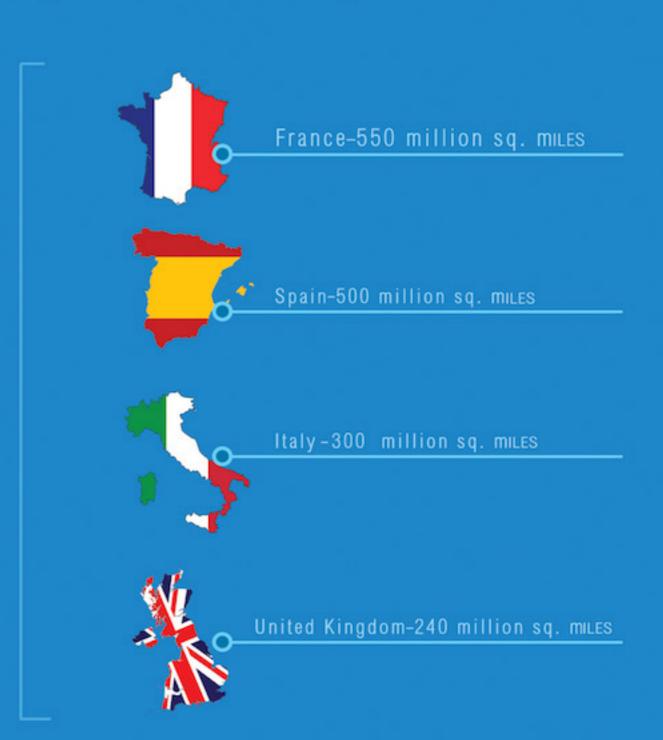


19th Largest Country in the World

Mongolia is larger than France, Spain, Italy and the United Kingdom combined!

Mongolia-1.565 million sq. miles





2nd Largest Landlocked Country in the World



^{*} After Kazakhstan

Coldest Capital in the World

MONGOLIA HAS 4 SEASONS



But average annual temperature of*

-2°C / 28F



WHICH MAKES ULAANBAATAR
COLDEST CAPITAL
IN THE WORLD*

· Average temperature over the past 10 years

Nomadic Country

30% of Mongolians live in traditional houses called

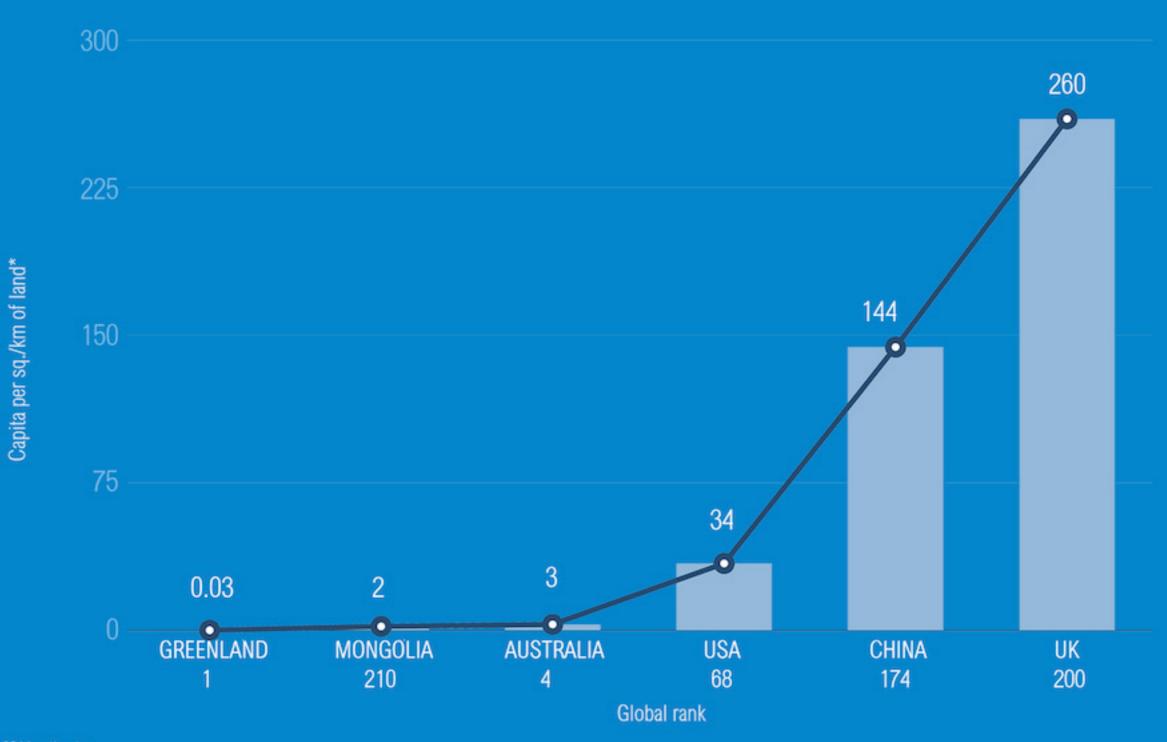
"GER"s



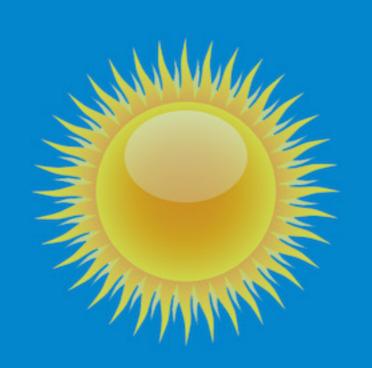
Those that live in gers move at least twice a year

2nd Least Densely Populated Country in the World

MONGOLIA COMPARED TO OTHER COUNTRIES

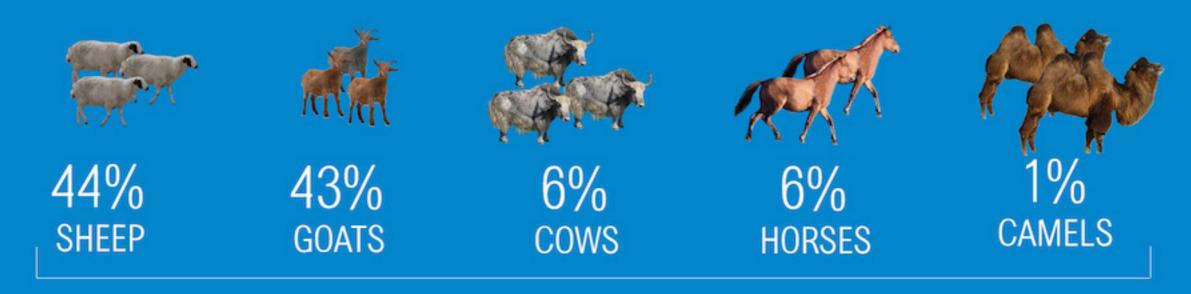


Land of the Blue Sky



THERE ARE TYPICALLY BETWEEN 200 - 250 SUNNY DAYS A YEAR

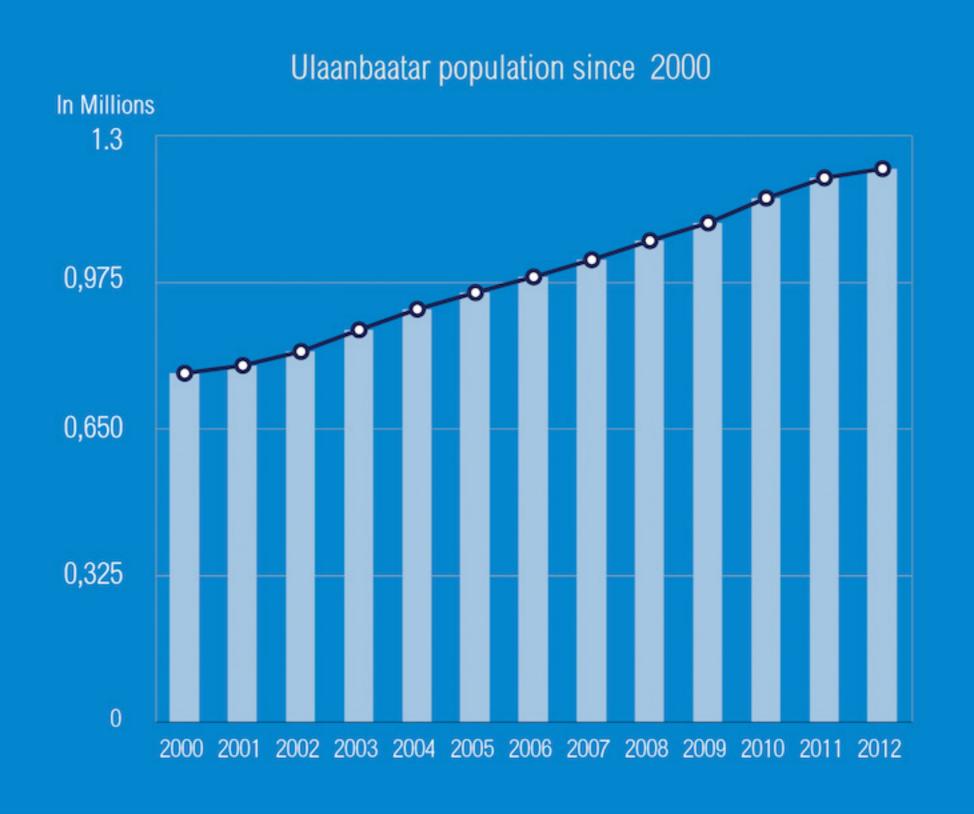
16 animals for every Mongolian



THERE ARE 45 MILLION ANIMALS IN THE COUNTRY

2.8 million HUMANS

Population has Migrated to the Capital City



Evolving Political History

MANCHUS 1691-1911

THEOCRACY 1911-1924

DEMOCRACY 1990-NOW

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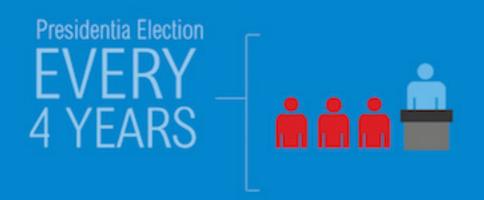




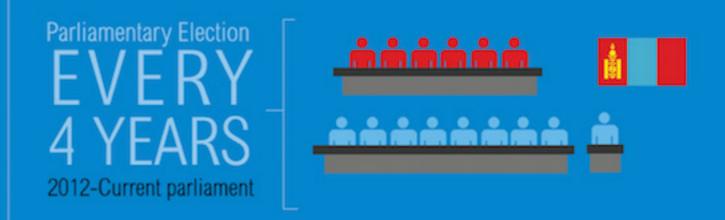


MONGOLIAN EMPIRE 1206-1263 SOCIALISM 1924-1990

Elections and Parliament

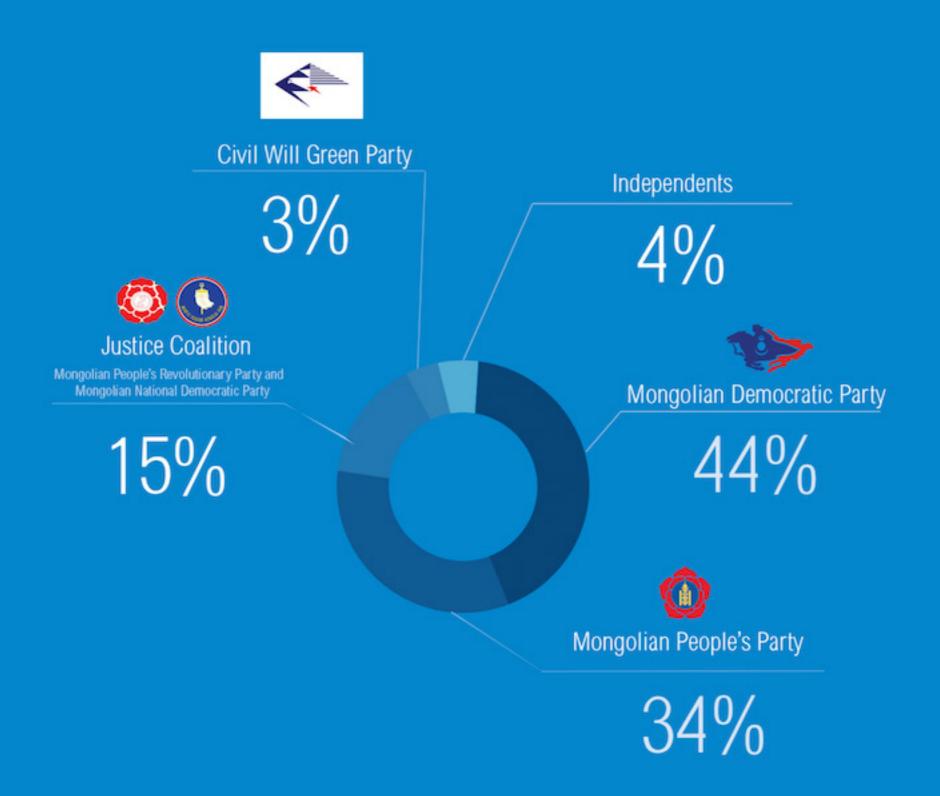


1993 - 1997	P. Ochirbat (Social Democratic Party / Current Democracy Party)
2001 - 2005 2005 - 2009 2009 - 2013	N. Bagabandi (People's Revolutionary Party) N. Bagabandi (People's Revolutionary Party) N. Enkhbayar (People's Revolutionary Party) Ts. Elbegdorj (Democracy Party) Ts. Elbegdorj (Democracy Party)



1992 - 1996	P.Jasrai, PRP
1996 - 1998	M. Enkhsaikhan, DP
1998 - 1998	Ts. Elbegdorj, DP
1998 - 1999	J. Narantsatsralt, DP
1999 - 2000	R. Amarjargal, DP
2000 - 2004	N. Enkhbayar, PRP
2004 - 2006	Ts. Elbegdorj, DP
2006 - 2007	M. Enkhbold, PRP
2007 - 2009	S. Bayar, PRP
2009 - 2012	S. Batbold, PRP
2012 - Present	N. Altankhuyag, DP

Political Parties



The People

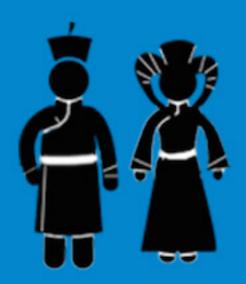


The Population is Primarily Mongolian



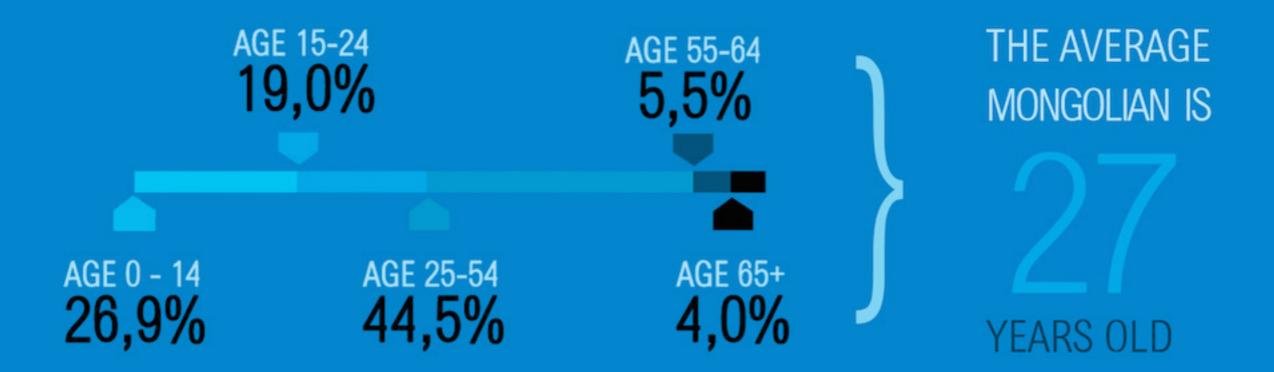
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TURKIC (MOSTLY KAZAKH)
3.9%
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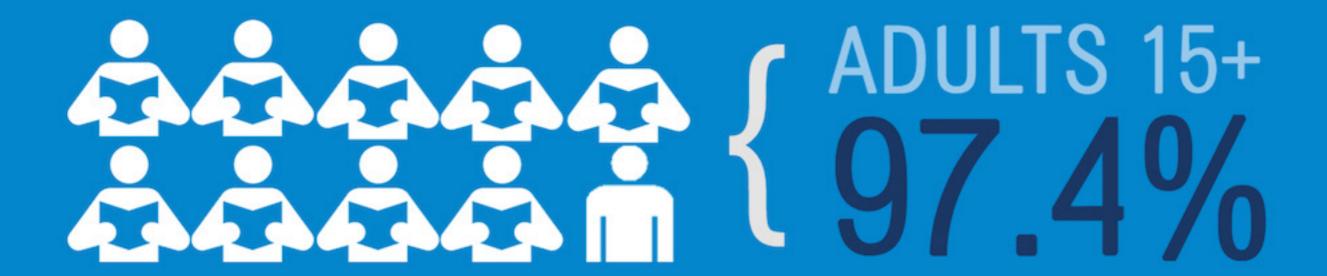


ETHIC MONGOLIAN 055.5%

It is a Young Country



The Literacy Rate is Very High

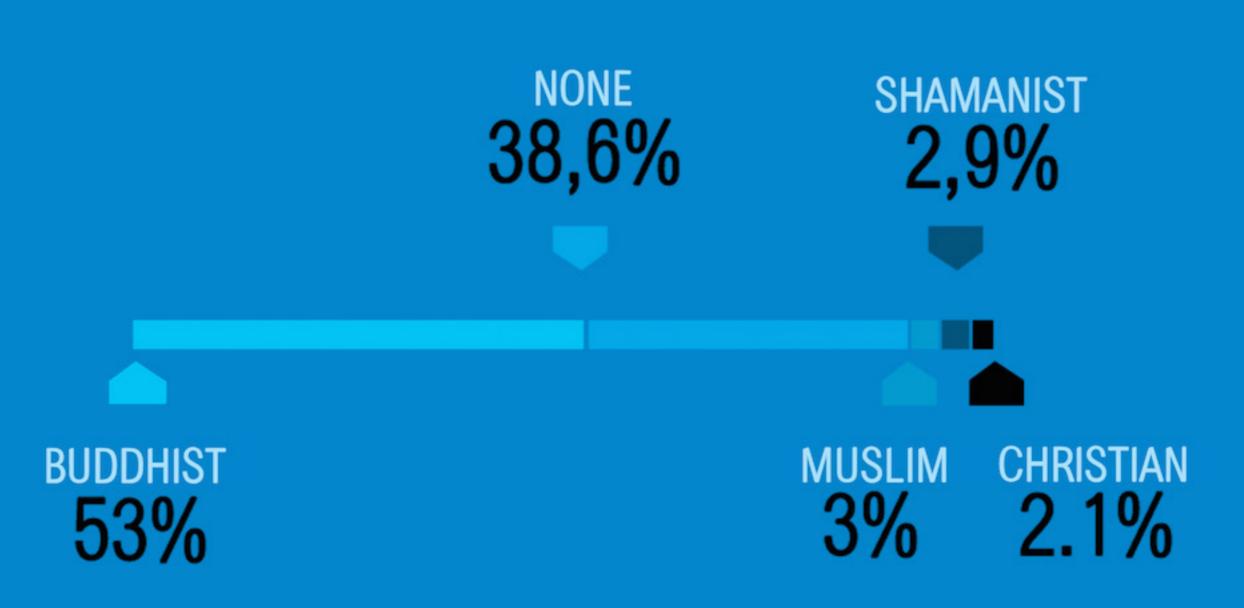


There are More Cell Phones than People





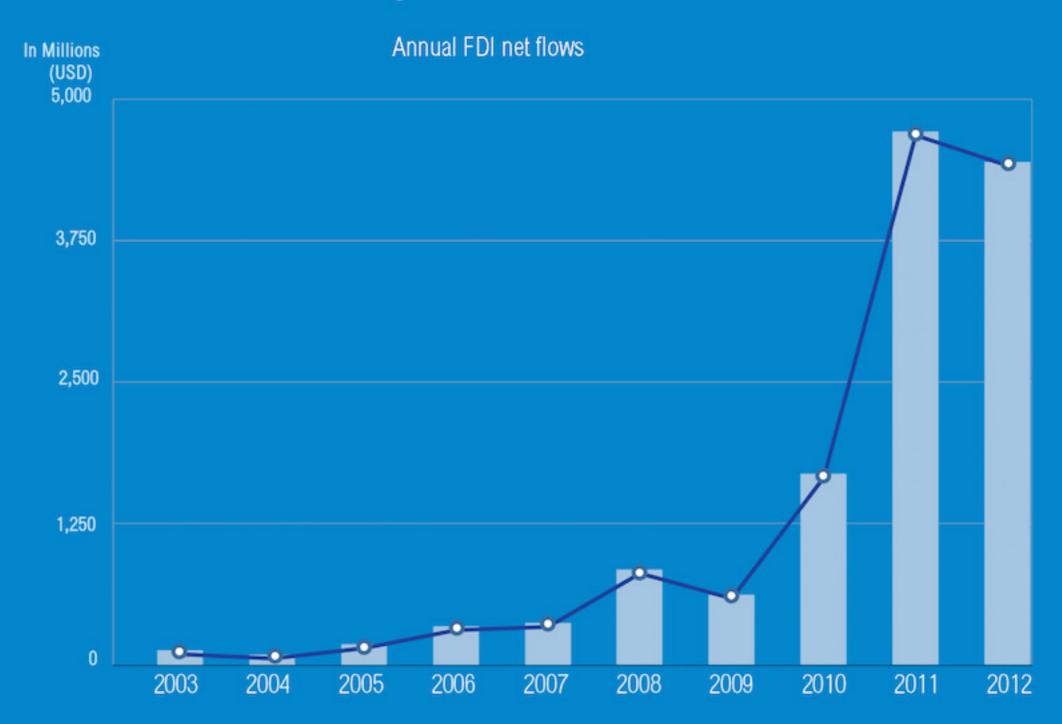
The Religion is Primarily Buddhism



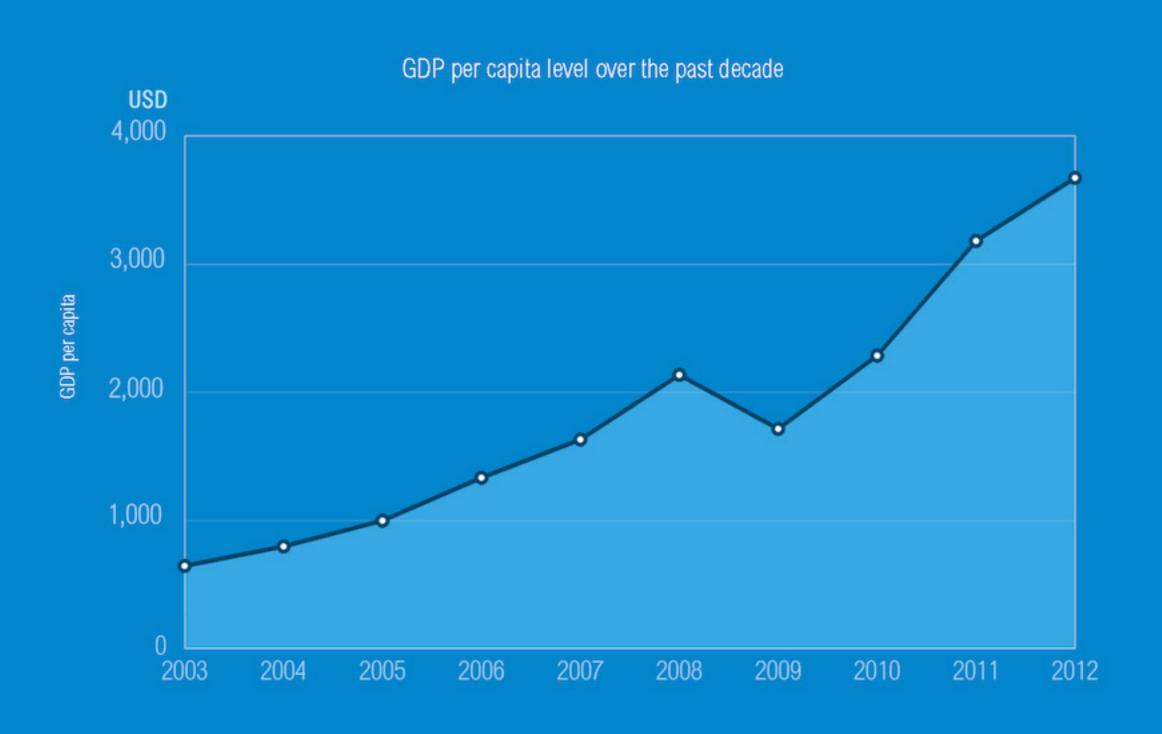
The Economy



Foreign Direct Investment has Increased Drastically in Recent Years

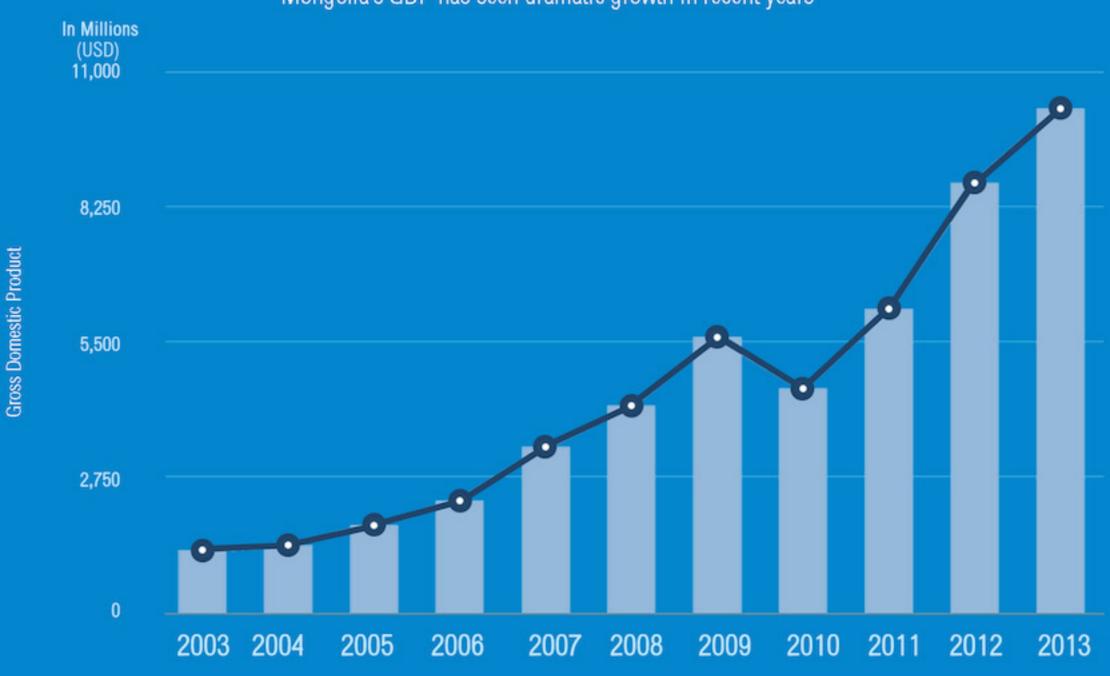


With Small Population, impact on the GDP Per Capita is Direct



One of the Fastest Growing Economies in the World

Mongolia's GDP has seen dramatic growth in recent years



"Ease of Doing Business" Global Ranking

